FREEDOM OF INFORMATION REDACTION SHEET

Holy Trinity Church of England Primary Academy and Nursery

Deed of Variation

Exemptions in full

n/a

Partial exemptions

Personal Information has been redacted from this document under Section 40 of the Freedom of Information (FOI) Act.

Section 40 of the FOI Act concerns personal data within the meaning of the Data Protection Act 1998.

Factors for disclosure	Factors for Withholding
▪ further to the understanding of and increase participation in the public debate of issues concerning Academies. ▪ to ensure transparency in the accountability of public funds	▪ To comply with obligations under the Data Protection Act

<u>Reasons why public interest favours withholding information</u>

Whilst releasing the majority of **Holy Trinity Church of England Primary Academy and Nursery's Funding Agreement** will further the public understanding of Academies, the whole of these documents cannot be revealed**.** If the personal information redacted were to be revealed under the FOI Act, Personal Data and Commercial interests would be prejudiced.

DEED OF VARIATION TO THE SUPPLEMENTAL FUNDING AGREEMENT

THIS DEED is made the 18th day of February 2026

BETWEEN

1) The Secretary of State for Education (the "**Secretary of State**"); and

2) St Chad's Academies Trust, (the "**Company**") a charitable company incorporated in England and Wales with registered number 08526973, together, the "**Parties**".

INTRODUCTION

A. The Parties entered into a supplemental funding agreement dated 31 March 2017 as amended by Deed of Variation dated 5 September 2025 (the "**Supplemental Funding Agreement**") relating to the establishment, maintenance and funding of Holy Trinity Church of England Primary Academy and Nursery (the **Academy**) in accordance with the Supplemental Funding Agreement.

B. The Parties now wish to further vary and amend certain terms and conditions of the Supplemental Funding Agreement in accordance with the terms of this Deed.

C. This Deed is supplemental to the Supplemental Funding Agreement.

1. INTERPRETATION

1. 1 Words, expressions and interpretations used in this Deed shall, unless the context expressly requires otherwise, have the meaning given to them in, and shall be interpreted in accordance with, the Supplemental Funding Agreement.

2. VARIATION OF THE SUPPLEMENTAL FUNDING AGREEMENT

2.1 The Parties agree that with effect from 1 January 2026 the Supplemental Funding Agreement shall be amended as follows:

a) the existing sections referring to "Capacity number" and "SEN unit / Resource provision" in the summary table are removed and are replaced with the following:

Capacity number	350
SEN unit / Resource provision	ASD, HI, MLD, SPLD, and SLCN: up to 12 planned places up until at least 1 September 2026 for pupils aged 4 to 11, with the ability thereafter to increase the number of

	planned places to a maximum of 16 over time, subject to the mutual agreement of the Company and the LA.

b) the existing sections referring to clause "2.C, 2.D" in the summary table are removed and replaced with the following:

Clause No.	Descriptor	Applied	Not used
2.C, 2.D	Only applies where the academy has an SEN unit	✓	

c) clauses 2.B, 2.C and 2.D are replaced with the following new clauses 2.B, 2.C and 2.D:

"2.B The planned capacity of the Academy is 350 and the age range is 1 to 11, plus nursery provision of 50 full time equivalent places which for the avoidance of doubt includes pupils with designated places pursuant to clause 2.C. For the avoidance of doubt, notwithstanding that an individual applicant's age might be outside the specified age range of the Academy, the Academy is not prevented from considering an application made by the child's Parent(s) in order to comply with the relevant paragraph of the Schools Admissions Code ('Admission of children outside their normal age group'), to request that the child be admitted to the school outside of the child's normal age group. Where such a request is agreed, the child should be educated in an existing year group. The Academy will be an all ability inclusive mixed sex school."

"2.C The Academy must operate designated places reserved for pupils with SEN (SEN Unit or Resourced Provision), for up to 12 planned places for pupils aged 4 to 11 with ASD, HI, MLD, SPLD, and SLCN up until at least 1 September 2026, with the ability thereafter to increase the number of planned places to a maximum of 16 over time, subject to the mutual agreement of the Company and the LA."

"2.D The Secretary of State may at any time determine that the SEN Unit or Resourced Provision should cease to operate. In making such a determination, the Secretary of State will:

a) consider the views of the Academy and relevant LAs (in their strategic

role in the commissioning of SEN provision); and

b) consider how his determination will affect the LAs' ability to secure suitable SEN provision for children and young people in the area."

2.2 Except as varied by this Deed, the Funding Agreement shall remain in full force and effect.

3. Governing law and jurisdiction

3.1 This Deed, and any disputes or claims arising out of or in connection with it, its subject matter or formation (including non-contractual disputes or claims), shall be governed by and construed in accordance with English law.

3.2 The parties irrevocably agree that the English courts have exclusive jurisdiction to settle any dispute or claim that arises out of or in connection with this Deed or its subject matter or formation (including non-contractual disputes or claims).

4. Counterparts

4.1 This Deed may be executed in any number of counterparts and by the parties to it on separate counterparts, each of which when so executed and delivered shall be an original, but all the counterparts shall together constitute one and the same instrument.

IN WITNESS whereof this Deed has been executed by the parties hereto and is intended to be and is hereby delivered on the date first above written.

EXECUTED as a deed by affixing the corporate seal of the **Secretary of State for Education**)
)
)

[redacted] of State for Education



EXECUTED as a deed by
St Chad's Academies Trust,
acting by:

[redacted] .....

Director

In the presence of:

[redacted]

Witness

[redacted]